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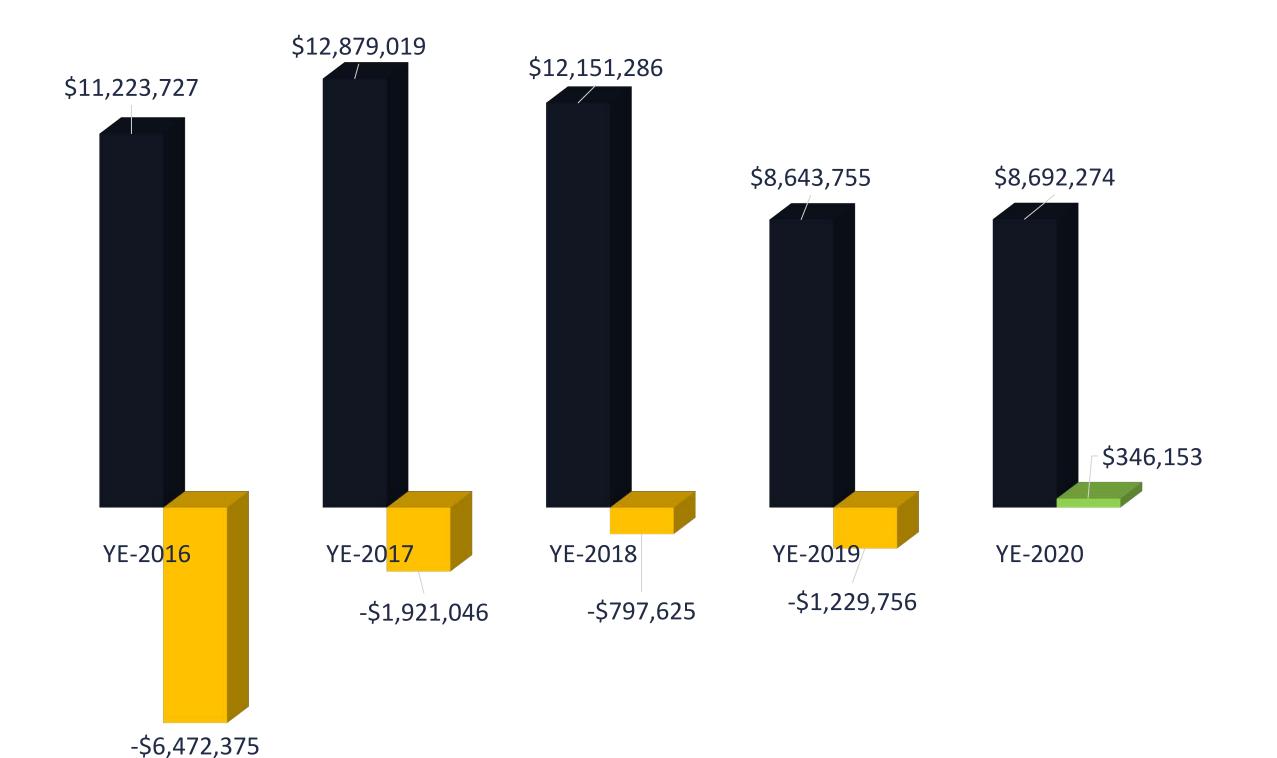
WHY SNIPP - KEY INVESTMENT THEMES

- 1. Large diversified client base of Fortune 500 companies generating base revenue streams of \$10MM today
 - 90+ clients such as Kellogg, P&G, Starbucks, Nestle, Pepsi, L'Oreal and more...
- 2. Market Leading Machine Learning Engine that enables manufactures to capture purchase data from any image such as receipts, invoices, selfies etc.
 - <u>Industry leader in receipt processing running 95% of all consumer scale programs in the North American market today</u> with significant opportunity to expand into adjacent industries based on strength of the first party data collected by the platform
- 3. Multiple revenue streams from different deployment types built off a single Mar-tech platform with cross-industry applicability and global deployment capability
 - Increasing mix of Long-Term Recurring revenue contracts and increasing global deployments
- 4. Debt free balance sheet with inflecting revenues and profitability---Bookings Backlog exceeds \$6mm
 - 2020 EBITDA positive, with 100%+ improvement year on year
- 5. Highly active M&A Space with multiple transactions taking place in the recent past
 - Loyalty
 - Kognitiv acquired by Aimia
 - SessionM acquired by MasterCard
 - CrowdTwist acquired by Oracle
 - Data Analytics
 - Nielsen IQ acquired by Advent
 - Promotion Marketing
 - HelloWorld acquired by Dentsu
 - Prizelogic acquired by Palmico Capital

PLATFORM DEVELOPMENT AND INTEGRATIONS COMPLETED AND READY TO SCALE GROWTH



2020 VIEWED AS THE INFLECTION: BUILDING A PROFITABLE COMPANY WITH NO DEBT...READY TO TELL THE SNIPP STORY



■ Revenue (USD) ■ EBITDA (USD)

- EBITDA improvement of over 100% YoY
- Shifting revenue mix led by longer term recurring revenue streams
- Continued Migration from partner led sales in 2017-18 to direct client relationships
- Consistent 70%+ margin business with revenue growth for 2021 – Announced Bookings backlog exceeds \$6MM
- No Debt on Balance Sheet

EARLY AGGRESSIVE BUY + BUILD STRATEGY FOLLOWED BY DEEP INTEGRATION EFFORTS AND MOVE TO DIRECT RELATIONSHIPS HAVE SET THE STAGE TO ALLOW FOR RAPID & PROFITABLE GROWTH



SNIPP FOCUS: 2021-2025 TO REGROW THE TOP LINE

- Drive sales of Brand Loyalty and Multi-Channel loyalty a new industry with whitespace growth opportunity driven by our leading Receipt verification and categorization platform
- Accelerate the shift to Long Term Recurring Revenue streams driven by migrating clients to annual licenses of our various engines
- Brand our platform's capabilities as a true Customer Acquisition & Retention Hub and leverage the importance of building brand owned 0 and 1st party data in the new world of privacy
- Make focused acquisitions in the industry to rapidly capture market share and enter new industries
- Expand share of wallet with existing clients driven by international expansion and data sales to the media and research groups within these organizations



ABOUT SNIPP





60+ employees, **5** countries 2012 - IPO in Toronto Public on TSX(V) – SPN, OTC - SNIPF



75+ different clients **4000** + programs **50+** live programs

Canadian Innovation Companies (CIX) Hottest Innovative Company

TSX Venture 50 Company Toronto Stock Exchange

Deloitte Fastest Growth Companies in North America

AWARDS



2015

TSX Venture 50

2015

Technology Fast 500 2016 NORTH AMERICA Deloitte.

Technology Fast 500 **2017** NORTH AMERICA Deloitte.

Technology Fast 500 2018 NORTH AMERICA

2017

2018

WE OPERATE IN A \$160B MARKET TODAY...

Industry

Market size*

Problem Solved

Market Research

\$50B

Who Is My Customer?
Where Can I Find Them?

Advertising Technology

\$563B

How Do I Target Them?

Snipp Target Market Today...

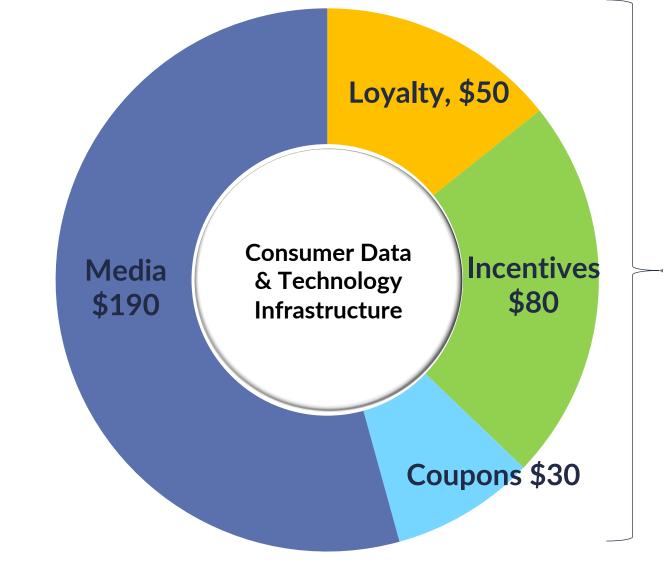
Marketing Technology

\$160B

Did They Buy My Product?
How Do I Keep Them Coming Back?

Technology Drives \$350B** US Marketing Spend Across All Verticals

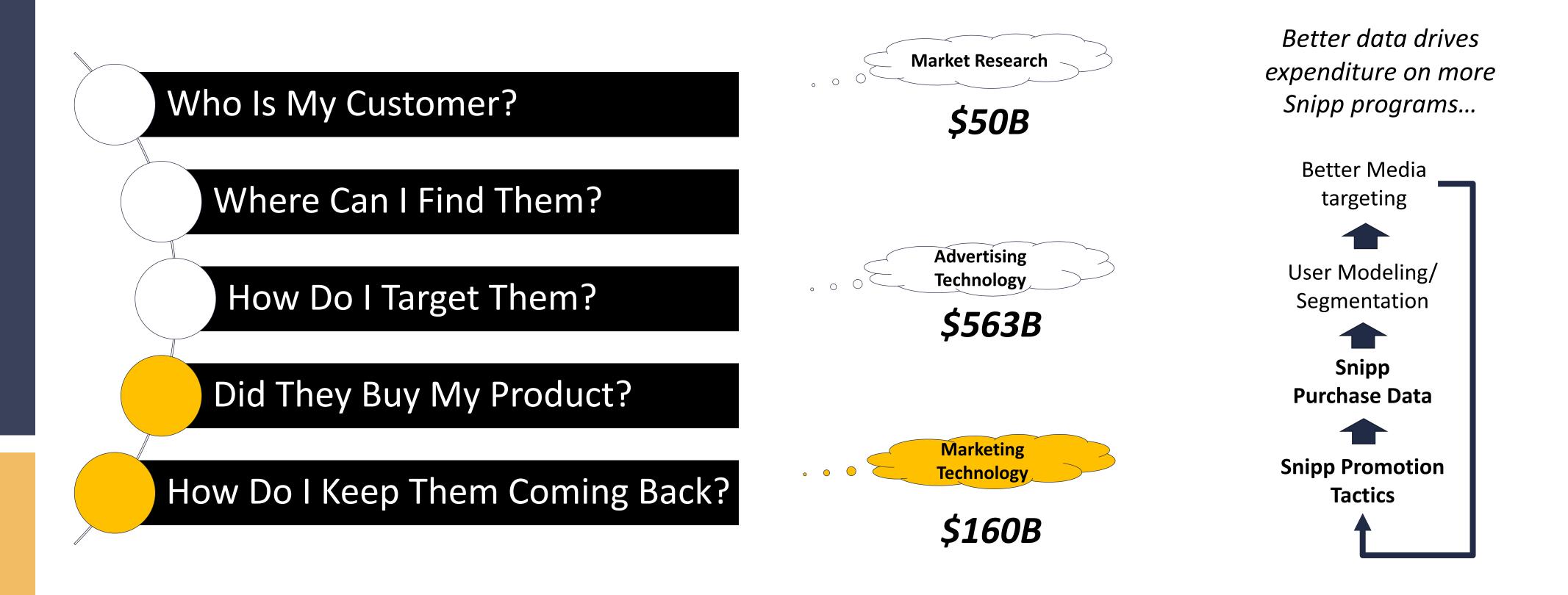




*Global Spend as reported by Statista



...WITH THE ABILITY TO MOVE INTO ADJACENT INDUSTRIES BASED ON THE STRENGTH OF OUR DATA SET



SNIPP RUNS ON AVERAGE 300+ PROGRAMS A YEAR AGAINST WHICH CLIENTS SPEND BETWEEN \$150,000 TO \$500,000 ON MEDIA TO TARGET THE PROGRAM. SNIPP HAS AN OPPORTUNITY TO CREATE A MEDIA SERVICE TO CAPTURE THIS SPEND FOR ITS OWN PROGRAMS



OUR CLIENTS

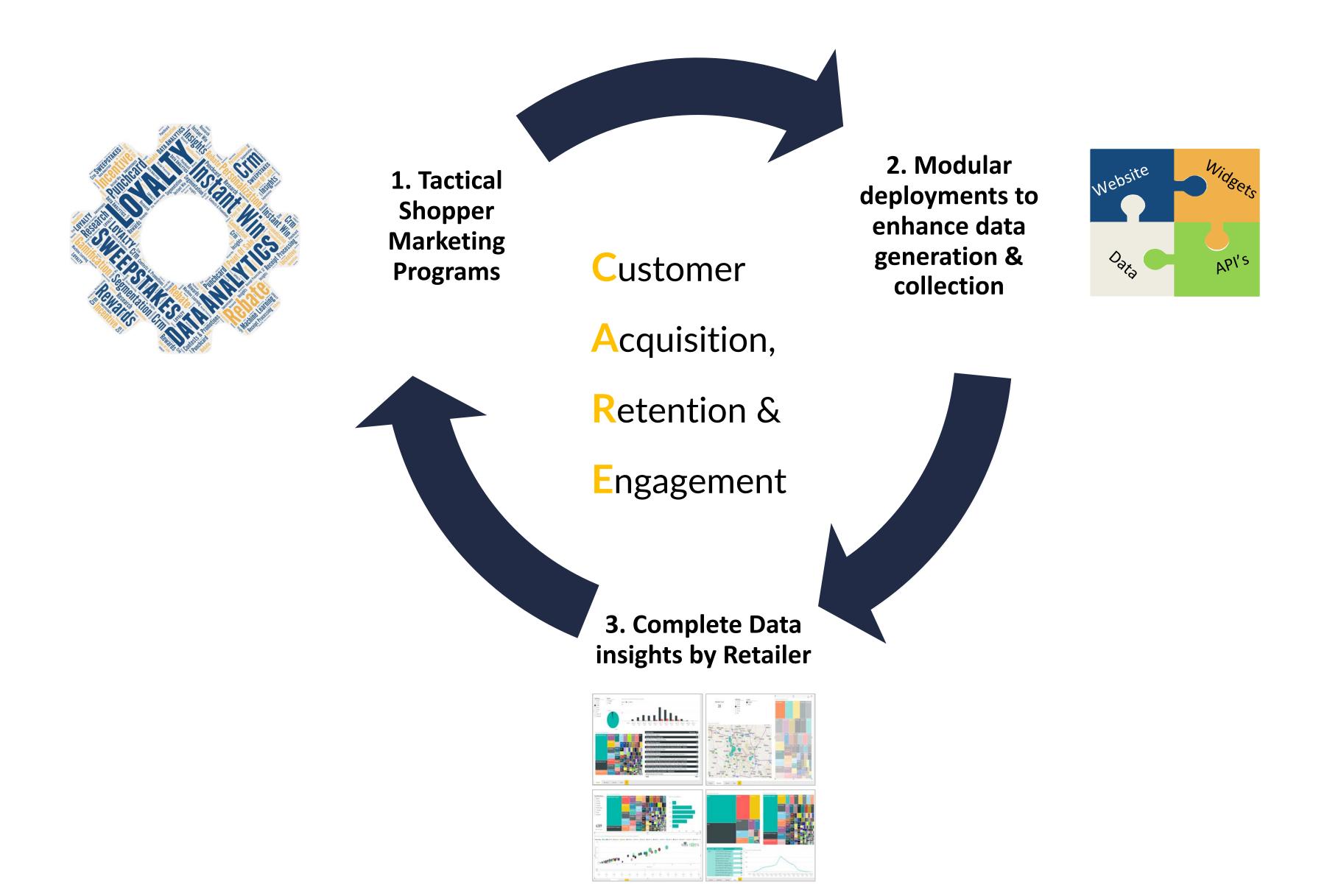
2020 YTD	No. of unique customers	Average campaign size	Average length of customer
Recurring Contracts (>12 Month Contract Duration)	36	\$136,000	3+ years
Other Contracts including those that Repeat (<12 Months Contracts)	37	\$82,000	1.7 years



WE WORK WITH 9 OF THE TOP 10 GLOBAL CONSUMER GOODS COMPANIES TODAY AND THE TWO LARGEST SHOPPING MALLS IN NORTH AMERICA!



PROBLEMS WE SOLVE





SNIPP'S DEFENSIVE MOAT - SNIPPCHECK A. MACHINE LEARNING TRANSACTION PROCESSING PLATFORM

MANAGE

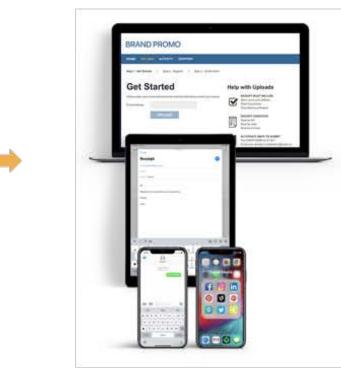
PROGRAM DESIGN, DEVELOPMENT & MANAGEMENT



Consumer makes a qualifying purchase in-store / online



Consumer takes a picture of the receipt (or any product / packaging)



ACTIVATE
Omni channel activation on
Snipp built brand page
(Text, Email, Web, Social
or App)



VALIDATE
SnippCheck validates any
Purchase or Non-Purchase
transactions
+ Data Extraction



INCENTIVIZE

Physical / Digital/
Experiential rewards,
Coupons, Cash back
Loyalty points

MEASURE

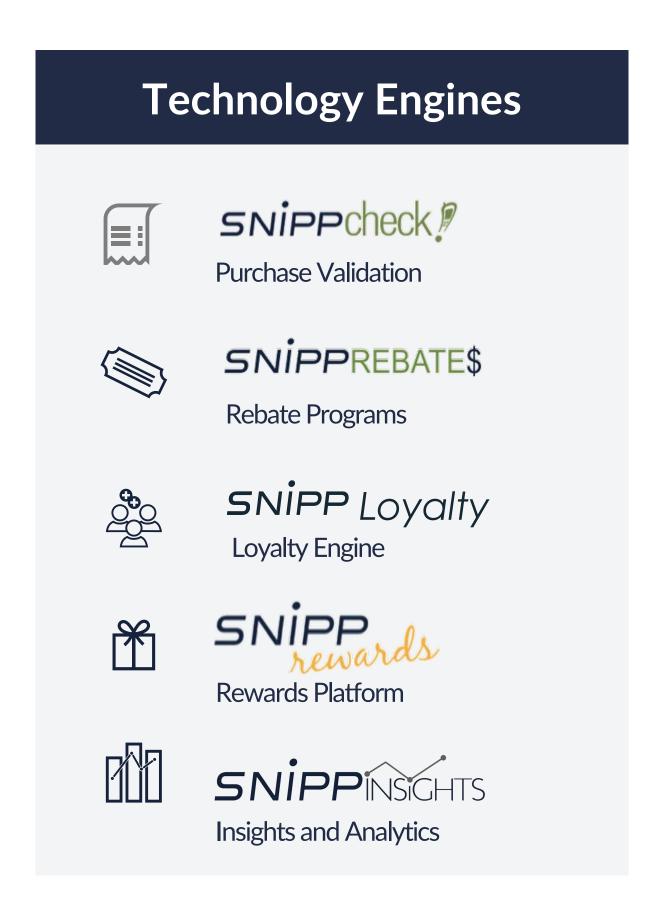
UNIFIED DATA SETS, ENABLING INTELLIGENT DECISION MAKING

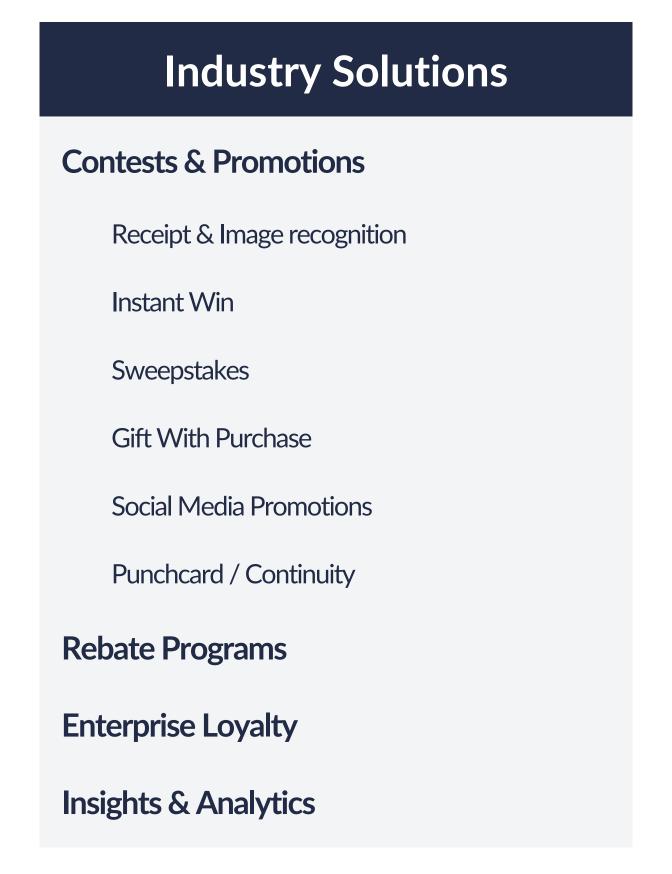
We run the largest scale receipt submission programs globally and are the ONLY vendor in the market that provides an accuracy SLA.

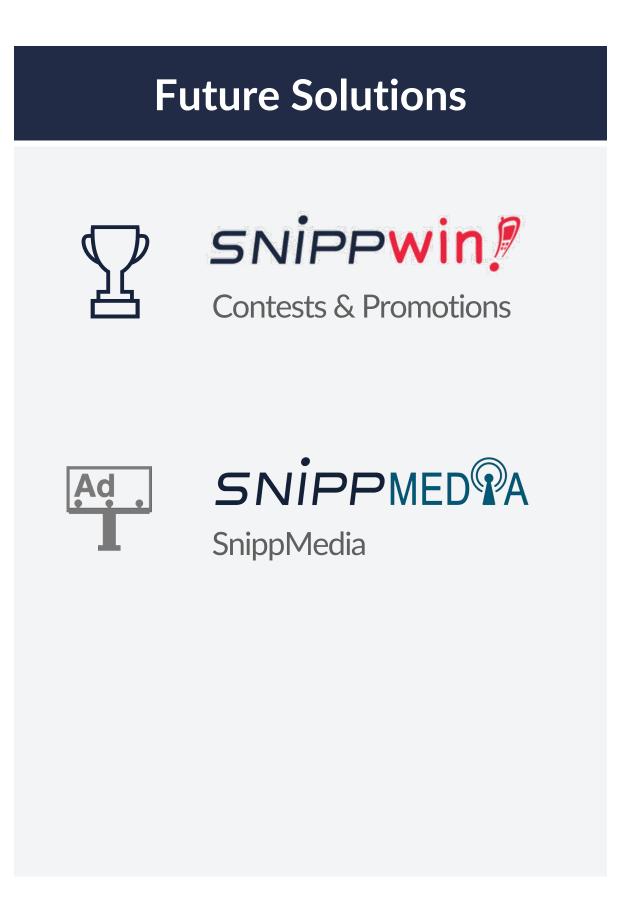


SNIPP's DEFENSIVE MOAT B. MODULAR AI DRIVEN TECHNOLOGY STACK

Snipp provides brands with a complete technology suite to manage their promotions and implement cross channel loyalty programs.



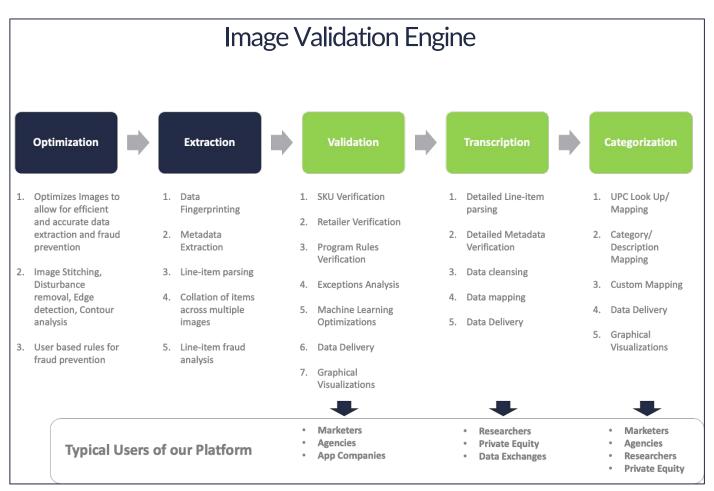






SNIPP's DEFENSIVE MOAT C. TECHNICAL DEPTH OF OUR ENGINES

snippcheck!

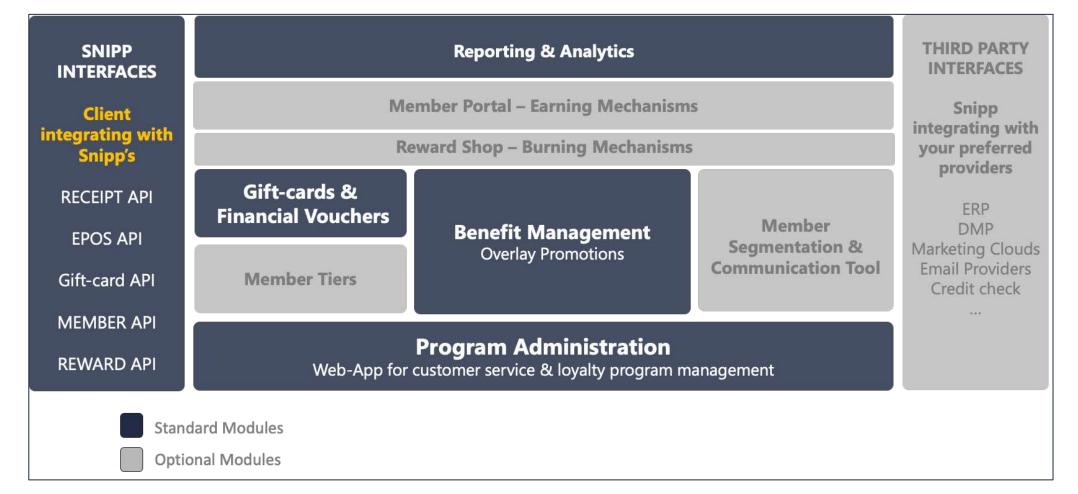






SNIPP Loyalty

Loyalty Engine





WHY DO CLIENTS COME TO US? 1. TACTICAL SHOPPER MARKETING NEEDS





Retention & Loyalty



Sales Uplift



Purchase Frequency



Engagement



Brand Advocacy



ROI Measurement



Insights Acquisition



Cross Product Lift



Create Awareness



Drive Product Trial



Increase Basket Size



Drive Participation





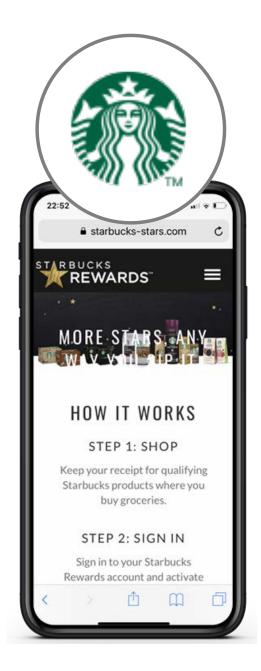
ANY MARKETING PROGRAM, ANY WHERE, ANY TIME...!



Our Modular Technology Stack Enables Multiple Program types without the need of custom development...



SOME OF OUR PROGRAMS



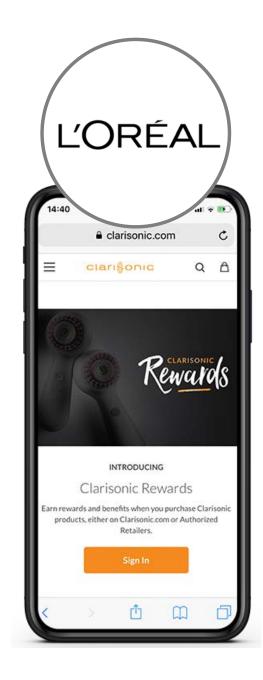


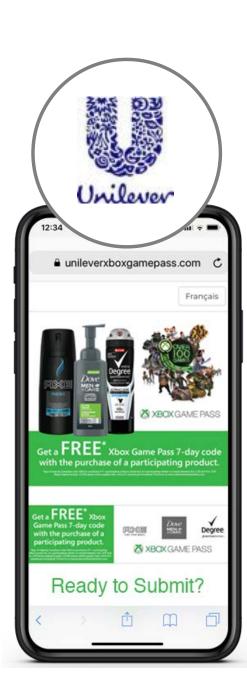












Loyalty

Promotion

Receipt Validation

Receipt Validation

Rebates

Promotion

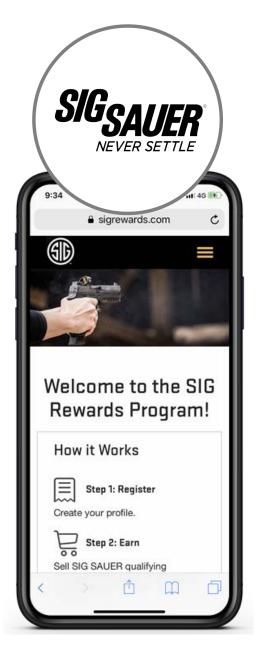
Rewards Store

Gift With Purchase

TRUSTED BY GLOBAL FORTUNE 500 COMPANIES

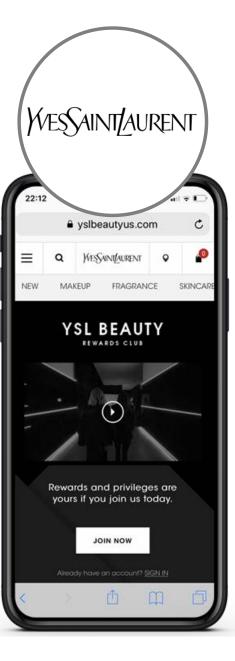


SOME OF OUR PROGRAMS



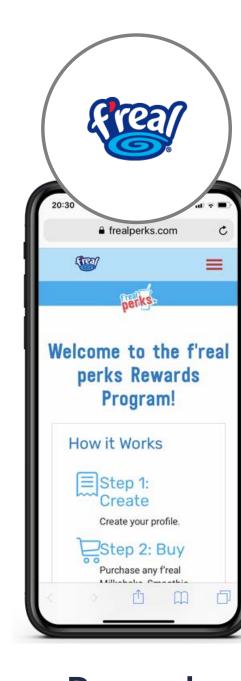


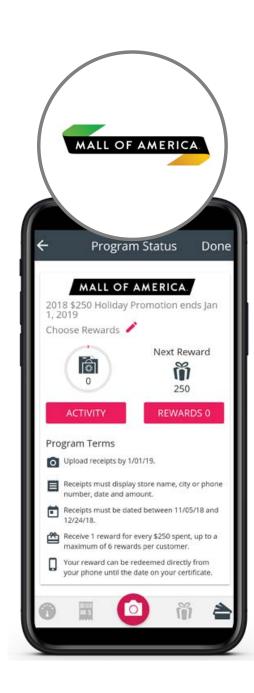












B2B Loyalty

Gamification & Instant Win

Rebates

Receipt Processing

Sweepstakes

Continuity Program

Rewards

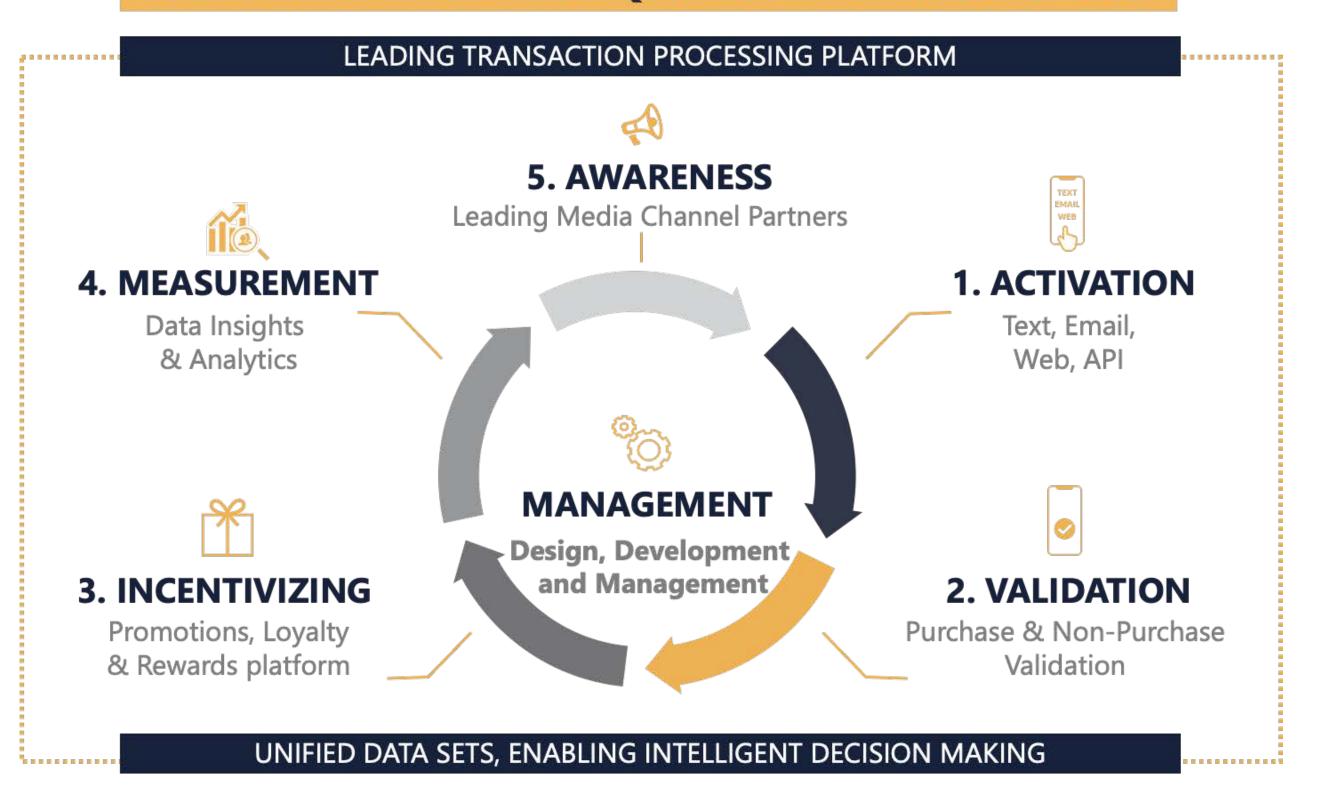
Loyalty

AND BY MID-SIZE BRANDS



WHY DO CLIENTS COME TO US? 2. MODULAR DEPLOYMENTS TO CAPTURE DATA

MODULAR CUSTOMER ACQUISTION & RETENTION HUB



Our platform connects brands directly to the consumer with effective incentives



✓ Artificial Intelligence

Personalization

✓ AdvancedData Analytics

✓ Zero/First Party Data



MULTIPLE IMPLEMENTATION MODELS

1. Member Portal/Txt/Email for Receipt Upload + APIs back to Client System for Registration Check + Points upload

Example program: https://starbucks-stars.com/en-us/



2. Snipp Widget on Client website for Receipt Upload (post registration on Client site) + API back to Client System for points upload Example program: https://www.lancome-usa.com/about-elite-rewards



3. Full API back end Integration where Client collects the Receipt and sends it to Snipp.

Example program: https://www.kelloggsfamilyrewards.com





OMNI CHANNEL ACTIVATION

Activate Users in any channel



SNIPP

ACTIVATE

MULTI-CHANNEL VALIDATION

SNiPPcheck Validates any Purchase or Non-Purchase transaction



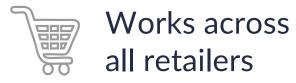
SNIPP

VALIDATE

KEY FEATURES







Sophisticated fraud detection



Rules engine supports any qualification logic

INCENTIVIZATION - SNIPP REWARDS

DIGITAL REWARDS

Movies, Music & TV

Digital Content Catalog of 4MM+ available for download or streaming.

Gift Cards



Digital and Physical gift cards to over 1000 merchants (Retailer & Named Brands) globally, in various denominations and currencies.

Magazines



eMagazine Subscription: 3 or 6 month unlimited access digital subscription to over 1500 magazine titles, current and back-issues.

Physical Magazine Subscription: Hundreds of best selling magazines.

CASH BACK



Transfer money to qualifiers' accounts



SNIPP

INCENTIVIZE

Cash to card, bank to bank local transfer, pre-paid debit rewards cards, coupons, Western Union walk-in pay, rebate check, reloadable prepaid cards and BACS transfer.

Pre-paid Reward Cards

Customized and personalized virtual and physical pre-paid rewards cards (Visa®, MasterCard®, Discover®).

EXPERIENTIAL REWARDS



Holidays, Cruises, Air Tickets, Hotels,



Concert & Sporting Events



Local

Ride sharing, Spa packages, Dining



Education

MOVIE TICKETS

SnippTix

US nationwide theaters, print at home certificates.

CAUSE BASED GIVING



Allows for consumer directed charitable giving.

GIFT-CARDS & COUPONS



Gift Cards (Retailers & Named Brands)



Mail-to-Home coupons



Secure print-at-home coupons

PHYSICAL REWARDS



Merchandise

Name brand physical goods in all price points and product categories fulfilled directly to consumers.



Custom Photo Products

Products decorated with customers' uploaded images.



Promotional items or apparel with corporate or promotional logos and



Electronic Goods

Procurement & fulfillment of almost any electronic good. Including commercial licensing to help promote a campaign.

Fulfillment Services

We can handle S&H and professional fulfillment of client's existing physical products and items.

1,500+ unique rewards across 250+ countries

Our database supports rewards in 46 different currencies

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WHY DO CLIENTS COME TO US? 3. COMPLETE PURCHASE DATA INSIGHTS

What is % basket and basket Which channels What are brand drive purchase? value? affinities? Which geographies responded Which retailers Calculate drove most value? overall ROI best?



SNIPP - INSIGHTS MEASUREMENT DASHBOARDS

Allows brands to tap into unprecedented information about their consumers and their purchase habits. Overlay 3rd party data to build robust data sets on your customers, retailers, media plans and more!





Gain in-depth business intelligence to create strategies that use data to its fullest potential



Observe shopping patterns over time and location for hypertargeting and custom personalization



Obtain a competitive advantage by seeing how demand for your products compares



Identify opportunities for coalition programs



Easy to understand visualizations of complex data

A robust dashboard with, powerful analytical tools and data visualizations



MEASURE

SNIPP INSIGHTS - BASKET ANALYSIS



Brand & Category Level Shopping Data:

Find out where, when and how your customers are shopping.



Spend:

Know how much your brand is being purchased as a % of the total shopping basket.



Competition:

Learn what competitive products/ brands your customers are purchasing. Are they buying your product/ brand along with your competition?



Retailer Breakdown:

Understand how the above metrics and insights differ amongst various retailers.



Personalization & Segmentation:

Derive insights from this data to enable customer segmentation for communication down to an individual level, to influence shopping behavior based on the aggregate metrics.



Discounting:

Discover brand and category level discounting trends.

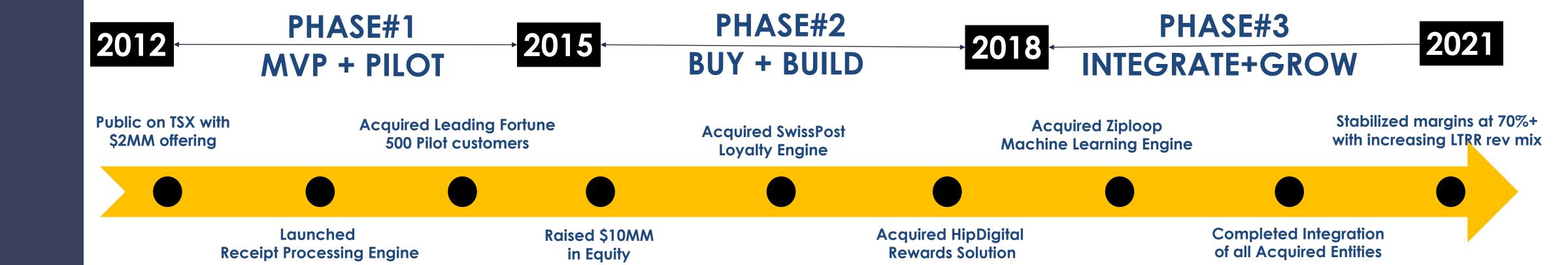
ADVANTAGE TO BRANDS

- Access to some of the most reliable and detailed data direct from customer receipts
- Gain in-depth business intelligence to create marketing strategies that use data to its fullest potential
- Observe shopping patterns over time and location for hypertargeting and custom personalization
- Obtain a competitive advantage by seeing how demand for your products compares
- Identify opportunities for coalition programs
- Easy to understand visualizations of complex data

SNIPP

MEASURE

HISTORICAL OVERVIEW



Key Milestones

- Raised seed capital
- Launched Minimum Viable Product
- Acquired Leading Fortune 500 customers
- Established the Receipt Processing Industry
- Proved applicability of MVP Engine
- Raised \$10MM to fund solution development

Key Milestones

- Acquired components to build solutions
- Completed integrations of entities
- Build new solutions on unified platform
- Diversified revenue mix to include LTRR
- Established direct brand relationships
- Aggressively pursued EBITDA



Phase#3 Focus

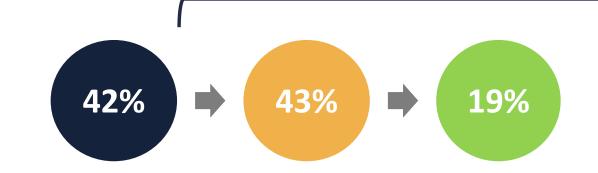
- Build sales and marketing teams
- Enter new industries & markets
- Land and expand with current
 Fortune 500 clients
- Acquire strategically
- Test new solutions/products



REVENUE MIX DIVERSIFIED & INCREASING SAAS REVENUE

SAAS Style Recurring Revenues







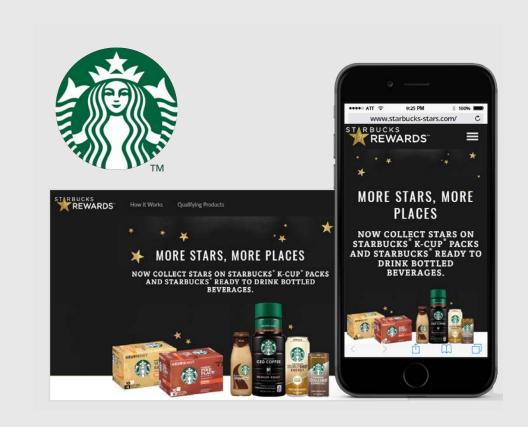
Promotions / Rewards

- High no of repeat clients
- Campaign sizes continue to increase



Loyalty & Rebate Solutions

- Long-term recurring revenue
- We run the largest consumer loyalty programs



Licensing (Previously called API Sales)

 Our technology is modular enabling us to gain licensing revenues













EXPERIENCED MANAGEMENT TEAM



Atul Sabharwal
CEO and Founder

Mr. Sabharwal is a founder of Snipp and has over 10 years experience in the digital media/mobile industry. He served as Executive Director of the Acme Group, a \$2+ billion company based in India. Mr. Sabharwal's earlier experience includes a board role at eSolar, an Idealabs company funded by Google, GE & Oak Capital, being founder of the Finalysis Group (a consulting group and provider of remote services such as call center management and lead generation to corporate clients), and executive positions with **AOL**, IBM Business Services (previously PWC Consulting), the Boston Consulting Group and News Corporation. He holds an MBA from the Australian Graduate School of Management and was selected to attend Wharton as an MBA Exchange Student where he completed his studies.



Jaisun Gacha **CFO**

Jaisun is Snipp's CFO. He has over 10 years of experience in the financial accounting industry and is experienced in managing all aspects of public company financial and management reporting, forecasting and analysis, corporate governance and risk management. He holds an MBA from Laurentian University and a Bachelor of Science degree, with a double major in computer science and general biology, as well as a Diploma in Accounting from the University of British Columbia. He is a Chartered Professional Accountant (CPA, CGA) and is a member of the Chartered **Professional Accountants of British** Columbia.



Wayne Weng **CTO**

An expert in bridging the gap between business needs and technical implementations with direct experience on projects of varying size. A successful 15+ years track record of solid contributions in technical project leadership and people management across a variety of industries. Proficient in the Agile, SCRUM process with 15 years' direct experience in software development, architecture and high level technical design for enterprise systems. Brings technical innovations, which drives business growth much faster and creates a huge competitive advantage



Christian Hausammann MD Europe

Christian joined Snipp in September 2015 with over 20 years of account management, business development and management experience in Direct Marketing, Loyalty Management, Store Credit Cards / Payment and Giftcard Management. He is responsible for the European business and the Enterprise Loyalty business unit. Prior to Snipp, Christian was an executive at Swiss Post Solutions where he successfully implemented various loyalty projects including closed loop payment functionality and giftcard management in Switzerland and in Europe. He coled the development- and implementation unit SPS Ireland. Christian holds a Master of Arts of the University of Zurich.



Rahoul Roy **CLO**

Rahoul has over 15 years of experience practicing law in both the United States and India, and, prior to joining Snipp, was running his own corporate law practice in New York with an international clientele of serial entrepreneurs and multinational corporations. Rahoul was a Special Counsel to Brown Rudnick LLP, Rahoul obtained his BA. LLB., (Hons) from the National Law School of India, and his LL.M., with Distinction, from the Georgetown University Law Center where he was also on the Dean's List and an International Institute of Economic Law Fellow.



EXPERIENCED BOARD



Tom J. Burgess

Tom J. Burgess is a seasoned executive in online and wireless interactive advertising and digital media technology. As a serial entrepreneur and innovator, he has been granted multiple patents for his pioneering work in the wireless, mar-tech and loyalty industries. Mr. Burgess is a frequent speaker at global marketing conferences and has been quoted or featured in Forbes, NY Times, Wall Street Journal, Boston Globe, CNBC and many industry publications. He founded Linkable Networks, a payments loyalty company in 2010 and orchestrated a significant asset sale to the global loyalty company Collinson in September 2017. In 2001 Burgess founded Third Screen Media, a wireless advertising company that was purchased by AOL/TW in 2007. Prior to Third Screen Media, he founded two other successful digital media companies. In 2007 Burgess was inducted into the Entrepreneur Hall of Fame for superior performance by a group of investors. Mr. Burgess is an active Board Member and advisor to early stage ventures, with a focus on corporate development, Board governance and investor relations.

Sarfaraz Haji

Mr. Haji is a qualified CPA, CA having managed audits of both public and private companies while working for Clarkson Gordon and Company (now E&Y) in Toronto. He went to Pakistan and started two successful businesses before returning to Canada in 2009. On his return to Canada he provided consulting services to Par Pak Ltd, Brampton a plastic packaging manufacturing company, assisting them in their sale transaction with The Waddington Group (TWG). He was appointed as Divisional Controller of Polar Pak by TWG after the acquisition. Currently Mr. Haji is the CFO at Lark Investments Inc, assisting them in investment due diligence and analysis.



Atul Sabharwal

Mr. Sabharwal is a founder of Snipp and has over 10 years experience in the digital media/mobile industry. He served as Executive Director of the Acme Group, a \$2+ billion company based in India. Mr. Sabharwal's earlier experience includes a board role at eSolar, an Idealabs company funded by Google, GE & Oak Capital, being founder of the Finalysis Group (a consulting group and provider of remote services such as call center management and lead generation to corporate clients), and executive positions with AOL, IBM Business Services (previously PWC Consulting), the Boston Consulting Group and News Corporation. He holds an MBA from the Australian Graduate School of Management and was selected to attend Wharton as an MBA Exchange Student where he completed his studies.

...& STRATEGIC ADVISORY BOARD



Tom was CEO of ExtendMedia, a leading IP video software company serving customers including AT&T, Verizon, Disney and Paramount. Extend was acquired by Cisco Systems (NASDAQ: CSCO) in 2010. Tom also served as CEO of Lightningcast, a pioneer in online video advertising where he led the development of the first advertising technology platform specifically designed for monetizing broadband video and launched the first online video ad network. After AOL (NYSE: AOL) acquired Lightningcast in 2006, Tom was SVP Strategy and Corporate Development at AOL overseeing strategy, strategic planning and corporate and business development for AOL's advertising businesses. Prior to Lightningcast, Tom founded and served as CEO of Backwire, an online and mobile messaging company that was acquired by Leap Wireless (NASDAQ: LEAP) in 2001



Mr. Dillon is a seasoned shopper marketing professional with almost twenty years of experience in shopper marketing and retail-related promotions. Mr. Dillon is also recognized in Shopper Marketing Magazine's "Who's Who in Shopper Marketing". Mr. Dillon spent 17 years at Pepsico, across brand, innovation, promotions and shopper marketing. Mr. Dillon's last role at Pepsico was VP, Brand Activation and Shopper Marketing. After Pepsico, Mr. Dillon held executive positions at both [x+1]/Rocket Fuel and Catalina adding a significant expertise in purchase behavior targeting and measurement in the digital space. Currently, Mr. Dillon is the founder and "captain" of Seven C's...a consulting firm specializing in helping clients navigate the new path to purchase. Mr. Dillon holds a Bachelor of Arts from the University of Georgia and an MBA from the University of Rochester's William E. Simon School of Business.



Ritesh is a co-founder and former President & CTO of Snipp. He has over 10 years experience in the digital media industry and a passion for starting companies. Previously he was at McKinsey & Company for five years in New York in its Media, Technology & Telecommunications practice. He has served as General Manager at Precicompo, an Indian automotive manufacturing business and had also founded Unsurface, a consumer-facing digital media distribution service company (later sold to Sony Music Corp). Ritesh holds an MBA from INSEAD and a BS in Computer Science from Stanford University.



...STRATEGIC ADVISORY BOARD

Derrick Horner

Derrick serves as CEO of H1 Ventures, where he works internationally as a strategic advisor to start-ups, established companies and turnarounds. Derrick has a broad range of professional experience, beginning his legal career at Simpson Thacher & Bartlett, one of the world's elite law firms, and serving as General Counsel and/or head of Corporate Development and Strategy at innovative public and private companies across the advertising and media technology ecosystem. Derrick has spent the majority of his career working with Internet companies across devices, platforms and channels, collaborating with ambitious teams tackling creative and challenging projects. He has actively managed startup operations and has been involved in the life cycle of projects through concept ideation, seed investing, international business development and M&A advisory. His recent endeavors have involved AI, computer vision, data science, loyalty and retail marketing, advertising and marketing technology as well as mobile gaming, eSports, OTT/SVOD/AVOD content and video/live streaming technologies. Derrick graduated magna cum laude from Harvard College and cum laude from Harvard Law School, where he was a co-winner of the Williston competition. Derrick will assist Snipp with overall growth strategy and with identifying new markets.

Tom Treanor

Tom is the CMO of Treasure Data, a leading provider of Customer Data Platforms (CDP). Treasure Data is a subsidiary of Arm Ltd. As the CMO at Treasure Data, Tom drives the marketing strategy and execution for Treasure Data's CDP (Customer Data Platform) solution. Previously he helped define the product roadmap for Alexa Internet's SaaS marketing, SEO and analytics tools. Alexa Internet is a subsidiary of Amazon. Before that, he was the Director of Marketing for Wrike, a leading project management and collaboration software solution which was recently acquired by Citrix. He has prior experience in high tech and consulting with HP, PwC Consulting, Booz Allen, Meltwater and Sony Electronics. Tom specializes in Lead Generation, Awareness-building, Content Marketing, Social Media Marketing, and Search Engine Optimization (SEO). He also has significant experience in Website Strategy, Email Marketing, and SEM (Search Engine Marketing). He has presented at various industry events and has been published or quoted in Forbes, Investor's Business Daily, VentureBeat, Social Media Examiner, CMSWire, Martech Advisor and Retail Touchpoints. Tom has an MBA from the Wharton School of Business, as well as a Master of Arts in International Studies from the University of Pennsylvania. With a unique blend of business experience, technical skills and creativity, he has been able to make a meaningful impact on many companies. Tom will assist Snipp with marketing and increasing Snipp's exposure in the marketplace.

Sumit Rastogi

Sumit has two decades of experience around market research, product management and innovation. Sumit comes with his eclectic experience across clients, operations and digital transformation. Sumit started his career as a research executive with Blackstone Market Facts (which is now Ipsos through M&As) and has deep experience with servicing marquee clients across FMCG, Finance, Telecom, Auto and Retail verticals. During his stint at Nielsen, he has taken various leadership roles - In the commercial organization leading the Telecom vertical in Middle East and India and in the Operations organization leading technology innovation for consumer insights business globally, where he brought cutting edge technologies to enable modern data collection, driving digital transformation for strategic projects and global operations. He has extensively worked with the startup ecosystem and has collaborated with multiple startups in various fields including AI/ ML, Image processing, VR/ AR technologies, Text Analytics, Survey platforms, Consumer Panels, Voice tech, Eye tracking, Geo-location tracking. Sumit currently is an advisor and mentor to a range of start-ups in the consumer goods space and will assist Snipp with increasing sales in Asia and in the global research sector.

